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RECORDATION NO. 8560-A Filed & Recorded

DEC 6 1976 11 AM

INTERSTATE COMMERCE COMMISSION

December 2, 1976

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ROBERT D. JOFFE
ROBERT F. MULLEN

Dear Sir:

Pursuant to Section 20c of the Interstate Commerce Act and the Commission's rules and regulations thereunder as amended, I enclose herewith on behalf of ACF Industries Incorporated, for filing and recordation eight counterparts of the following document:

Release dated as of December 1, 1976, by ACF Industries, Incorporated.

The name and address of the party to the aforementioned Release are as follows:

ACF Industries, Incorporated
750 Third Avenue
New York, N. Y. 10017

Pursuant to said Release, ACF Industries, Incorporated, releases the equipment hereinafter described from a Lease Agreement dated November 4, 1976, between ACF Industries, Incorporated, and SSI Rail Corp. ("SSI") and releases SSI from its obligations under said Lease which was filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on November 8, 1976, at 1:55 p.m., and assigned recordation number 8560.

Please file and record the Release referred to in this letter, assigning said Release recordation number 8560-A, and cross-index said Release under said Lease and under the names of ACF Industries, Incorporated, and SSI Rail Corp.

The equipment covered by the aforementioned docu-

Counterpart James Cumler

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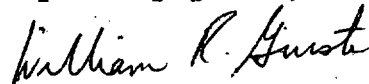
ments consists of the following:

Fifty (50) 70-ton 50'6" Boxcars, AAR Designation XM, bearing Road Numbers GRN 8000-8049, both inclusive.

There is also enclosed a check for \$10 payable to the Interstate Commerce Commission, representing the fee for recording the Release pursuant to 49 CFR 1116.1

Please stamp all eight counterparts of the enclosed Release and the three attached copies of this transmittal letter with your official recording stamp. You will wish to retain two copies of the Release and the original of this transmittal letter for your files. It is requested that the remaining counterparts of the Release and the three copies of this transmittal letter be delivered to the bearer of this letter.

Very truly yours,



William R. Giusti,
As Agent for ACF Industries,
Incorporated

Robert L. Oswald, Esq., Secretary,
Interstate Commerce Commission,
Washington, D. C. 20423

Encls.

69A

BY HAND

RELEASE OF LEASE AGREEMENT
COVERING EQUIPMENT UNDER
RECORDATION NO. 8560

WHEREAS ACF INDUSTRIES, INCORPORATED (hereinafter called "Manufacturer"), and SSI RAIL CORP. (hereinafter called "SSI"), are parties to a Lease Agreement dated November 4, 1976 (the "Lease"), filed and recorded with the Interstate Commerce Commission on November 8, 1976, under recordation number 8560;

WHEREAS, pursuant to the Lease the following railroad equipment was leased by Manufacturer to SSI for the period ending no later than December 1, 1976:

- 50 70-Ton 50'6" Outside Post Box Cars with 10" End-of-Car Cushioning, numbered GRN 8000 to 8049, both inclusive;

WHEREAS the Lease is to terminate pursuant to its terms on December 1, 1976, and title to the above-described railroad equipment simultaneously therewith is to be transferred to SSI.

NOW, THEREFORE, in consideration of the premises and the sum of One Dollar and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Manufacturer does hereby release all the above-described railroad equipment from the Lease, does hereby release SSI from all its obligations under the Lease

and does hereby confirm the termination of the Lease pursuant to the terms thereof, all as of December 1, 1976.

IN WITNESS WHEREOF, the Manufacturer has caused this instrument to be executed by its Vice President-~~Freight~~
~~Unit~~, and its corporate seal to be hereunto affixed and attested by its Assistant Secretary as of the 1st day of December 1976.

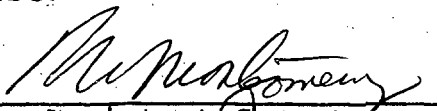
ACF INDUSTRIES, INCORPORATED,

by

Juan A. Burns

VICE PRESIDENT


Attest:


Assistant Secretary

[Corporate Seal]

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this 19th day of November 1976, before me personally appeared IVAN A. BURNS, to me personally known, who, being by me duly sworn, says that he is VICE PRESIDENT of ACF Industries, Incorporated, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

My Commission Expires:

[Notarial Seal]

EDWIN F. MEYER
NOTARY PUBLIC, State of New York
No. 30-7917803
Qualified in Nassau County
Certificate filed in New York County
Commission Expires March 30, 1978